

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 22, 2005

REGISTRATION NO.: 24733

BONDS ISSUED BY: Francis Howell R-III School District

AMOUNT OF ISSUE: \$23,370,000.00

COUNTY: of St. Charles

DATE OF ISSUE: April 26, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1999A maturing in the years 2010 through 2015 and 2019, Series 2001
maturing in the years 2011, 2013 through 2015, 2020 and 2021 and Series
2002A maturing in the year 2012 and 2013

Rate of Interest	Amount	Maturity
3.500%	\$ 170,000.00	
3.750%	465,000.00	
3.750%	1,610,000.00	
4.000%	1,310,000.00	
4.000%	1,145,000.00	
4.000%	1,240,000.00	
4.250%	460,000.00	
4.000%	480,000.00	
5.250%	2,095,000.00	
5.250%	7,530,000.00	
5.250%	3,165,000.00	
5.250%	3,700,000.00	

ARE BONDS CALLABLE: No
BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Thomson Coburn LLP, St. Louis, Missouri
ISSUE BOUGHT BY: Banc of America Securities, LLC, St. Louis, Missouri
PURCHASE PRICE: \$25,225,045.15
INTEREST RATE: 4.1484%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable